



NIT No.: IITI(MM)/Admin/9/9C/542/RJ/2022-23

Date: 17/08/2022

PREBID REPORT

The Pre-bid/discussion meeting held on July 18, 2022 at 03:00 PM at IIT Indore for Group Insurance Policy for Employee of the Institute Tender Bid no.: IITI_IITI_699787_1

The report of the meeting is as below:

Sl.No	Raised Query/Clarification/ Deviation sought by firms	Response from IITI
M/s. Universal Sompo General Insurance Co Ltd.		
01.	Is it market renewal or fresh proposal, if renewal please share following details - claim dump in excel format along with report generated date / member and premium at the inception and at the end of the policy period / expiring policy copy / State the consumption of OPD in expiring policy, if covered?	It is a fresh proposal hence, no such details available
02.	Complete list of coverages required for the given GMC proposals with exact family definition, sum insured details, OPD covered or not.	It is a term insurance plan only for Employees.
03.	Natural Death / Suicidal Death shall not be covered, confirm if acceptable.	Not Acceptable, the policy must cover all kinds of death
04.	Specify death claim status in past 3 years	No such claim exists
05.	Share total count of member data with details of – employee code / name / dob / gender/ relation / sum insured	Attached Annexure-I
06.	State the terms of premium payment – no. of instalments (if any)	On a monthly basis
M/s. Alliance Insurance Brokers Pvt. Ltd.		
08.	Policy copy	It is a fresh proposal hence, no such details available
09.	Updated claim MIS with summary sheet	No such claim exists
10.	Updated list of employees	Refer to reply for point no. 05
11.	Claim summary & Claim dump	Refer to reply for point no. 09
12.	Active employee data	Refer to reply for point no. 05
13.	Existing policy copy with terms & conditions	It is a fresh proposal hence, no such details available
Mr. Karam Singh Bhatia		
14.	Please share previous policy of employees Mediclaim for premium quotation	It is a fresh proposal hence, no such details available. Only term insurance scheme.
M/s. SBI Life Insurance Company Ltd		
15.	Page 13 (x) Policy features: The death claim shall be settled within 30 days from the date of submission of all documents. Page 14 Claim Settlement Compliance feedback: Claims shall be settled as per turnaround time prescribed under SBI Life's Board approved Policy for Protection of Policyholders Interest. We shall follow turnaround time prescribed under SBI Life's Board approved Policy for Protection of Policyholders Interest.	Not Acceptable



16.	<p>Page 13 (xi) The premium shall be paid on monthly basis within 10th of the concerned month: (xii) There shall be grace period of 30 days from the due date of premium. Compliance Feedback: A grace period of fifteen days following each relevant due date of premium for Monthly mode and thirty days following each relevant due date of premium for Half-Yearly, Quarterly modes of payment of premium is allowed for the payment of premiums. If any premium is not paid before the expiration of the grace period, the cover shall automatically lapse at the end of the grace period.</p>	<ol style="list-style-type: none"> Premium will be paid monthly. Grace period of 15 to 30 days from the due date of policy
17.	<p>Page 13 (xiii) The coverage for the mid leavers shall be till the date of leaving the institute. The premium shall accordingly be calculated on pro rata basis. Page 14 Point 6 Payment terms Compliance Feedback: Please clarify how would compliance with Section 64VB of Insurance Act, 1938 be ensured.</p>	No Change
18.	<p>Page 13 All the terms and conditions of this tender will binding on the insurer Page 6 Chapter 8 Tender Acceptance Letter Point 2 I/We hereby certify that I/We have read entire and condition of the tender documents from page no. ----to ---- (including all documents like annexure(s), schedule(s) etc.) which form part of the contract agreements and I/We shall abide hereby by the abide hereby the terms /conditions/clauses contained therein. Compliance feedback: Product terms and conditions as specified in the Master policy shall prevail. Further, liability of SBIL shall be limited as per the product features.</p>	No Change
19.	<p>Page 14 Point 4 Claim settlement: Compliance Feedback: The product of SBI Life shall be governed by the terms and conditions as approved by IRDAI in File & Use document and the same is specified in the Master policy.</p>	No Change
20.	<p>Page 14 Point 5 Operating Authority: Operating Authority of the insurance contract shall be Registrar, IIT Indore Compliance Feedback : Please elaborate the role of Operating Authority.</p>	As per NIT document
21.	<p>Page 18 Annexure - i I/We hereby declare that, undertaken that the department of Commerce or Ministry / any other Department has been not debarred/ blacklisted out firm as per best of our knowledge, if any such debarment / blacklisting come to the notice of IIT Indore Authorities during execution of suppliers against this E-Bid Enquiry, Indore have right to reject our proposal and take appropriate action deemed fit against our firm as per prevailing applicable Rules & Regulations. Compliance feedback: Based on the records available with us and to the best of my knowledge, we are not barred/blacklisted/disqualified by any regulators/Statutory Body in India as on date.</p>	Please Submit declaration on letterhead along with technical bid
22.	<p>Page 13 Point 3 Completion of Job: Insurance: Compliance feedback: Trust this is point is agreed by Operations team.</p>	No Change
23.	provide the employees data for providing the Quote.	Refer to reply for point no. 05

Revised Last date & Time of Submission of Bids Online (Technical and Price Bid): **September 01, 2022, upto 03.00 PM (IST)**
Opening of Technical Bids Online: **September 02, 2022, upto 03.00 PM (IST)**

All prospective/willing bidders are requested to take note of this report as part of the Tender document. All other parts of the tender including the terms and conditions of the tender will remain Unchanged.

Assistant Registrar (MM)
IIT Indore

सहायक कुलपति
(सामग्री प्रबंधन विभाग)
Assistant Registrar
(Materials Management Section)

ANNEXURE-I

Employee Data for Group Insurance Proposal

S.No.	Employee ID	Date of Birth	Gender	Gross Salary
1	I1910014	12-Aug-86	Male	152178
2	I1907016	2-Nov-87	Male	178064
3	I1907017	6-Dec-83	Male	158120
4	I1301009	12-Jan-78	Male	258776
5	I1808013	22-Apr-83	Male	199212
6	I1710011	30-Dec-87	Male	185724
7	I10026	16-Jun-75	Male	285057
8	I1804020	21-Jan-86	Male	190950
9	I1509001	9-Jul-80	Male	258776
10	I1811008	30-Jun-86	Male	149678
11	I1201007	23-Mar-76	Male	258776
12	I1710010	15-Jul-83	Male	221536
13	I1705011	13-Jul-81	Male	173200
14	I2106179	30-Jan-88	Male	105924
15	I1208002	6-Oct-77	Male	266224
16	I1909006	8-May-80	Male	178064
17	I09021	10-Dec-76	Male	263032
18	I1604016	14-Jun-80	Male	208102
19	I09031	24-Jul-74	Male	293588
20	I11074	22-Oct-83	Male	246331
21	I1805013	27-Apr-81	Female	156332
22	I12000002	27-Jun-86	Male	248440
23	I2201191	23-Aug-88	Male	145658
24	I09043	22-Nov-77	Male	263032
25	I09063	14-Apr-75	Female	278536
26	I1903035	6-Jan-86	Male	178064
27	I10073	22-May-80	Male	233026
28	I2202200	27-Aug-91	Male	51318
29	I09044	24-Aug-79	Male	273976
30	I2105187	27-Nov-86	Female	145658
31	I1201006	1-Oct-72	Female	266224
32	I2003175	13-Sep-91	Male	145658
33	I1307008	31-Dec-79	Male	219894
34	I1805015	15-Jun-81	Male	234456
35	I2111180	3-Feb-91	Male	107468
36	I1808012	7-Mar-76	Male	277476
37	I2101181	12-Jan-91	Male	107468
38	I1907015	10-Aug-85	Male	158120
39	I1709002	8-May-85	Male	196444
40	I11037	1-Sep-79	Male	266224
41	I1907018	11-Dec-87	Male	149678
42	I1204013	1-May-79	Male	242674
43	I1701015	25-Mar-82	Male	221536
44	I09053	20-Jul-77	Male	278536
45	I2210199	6-Jun-86	Male	126863


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46	I2001173	9-Sep-85	Male	173200
47	I2007167	18-Mar-80	Female	148158
48	I1204014	22-Aug-75	Male	226460
49	I1903034	1-Apr-85	Male	158120
50	I1906016	11-Jul-85	Male	158120
51	I2204197	7-Apr-82	Male	196712
52	I1203014	9-Mar-78	Male	223662
53	I1710009	17-Jan-83	Male	196444
54	I1904021	26-Jul-85	Male	185724
55	I1906015	17-Aug-87	Male	158120
56	I1910015	20-May-85	Male	158120
57	I1710008	13-Aug-79	Male	196444
58	I1908014	6-Mar-80	Male	242674
59	I1903031	21-Dec-85	Male	145658
60	I2011171	30-Jul-87	Male	113632
61	I1301011	31-Dec-76	Male	220162
62	I1911010	10-Jul-81	Male	149678
63	I1903032	5-Mar-84	Male	152178
64	I1708009	21-May-79	Male	228224
65	I1710012	6-Nov-82	Male	196444
66	I1703025	6-Mar-81	Male	178064
67	I2103185	7-Mar-86	Male	106833
68	I1710007	24-May-81	Male	224036
69	I2005168	3-May-89	Male	113632
70	I1811009	28-Jul-85	Male	149678
71	I11038	11-Dec-80	Male	255584
72	I2105183	16-Nov-88	Male	107468
73	I1708008	10-Jun-81	Female	248440
74	I2003176	10-Jul-87	Male	145658
75	I09062	12-Aug-77	Female	290088
76	I1711003	8-Aug-85	Male	196641
77	I1707013	18-Apr-83	Male	213998
78	I10064	18-Jan-80	Male	278536
79	I1711005	13-Aug-82	Male	262276
80	I1909005	2-Sep-86	Female	176808
81	I2111188	1-Nov-89	Male	145658
82	I1708007	7-Nov-77	Male	245056
83	I1307007	17-Jan-81	Male	255584
84	I2105178	9-May-87	Female	145658
85	I2007174	5-Feb-85	Male	145658
86	I1711006	1-Jan-83	Male	196444
87	I1710006	12-Dec-85	Male	228224
88	I1502020	2-Nov-76	Male	229274
89	I2001169	14-Aug-93	Male	116714
90	I2109186	8-Nov-85	Male	168488
91	I09011	18-Mar-80	Male	350280
92	I10034	17-Nov-73	Male	309942
93	I1711004	6-Aug-79	Female	288278
94	I13059	15-Oct-75	Male	248136
95	I1301013	21-Jul-80	Male	248440


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96	I1207005	10-Nov-82	Male	248440
97	I12058	19-Dec-69	Female	273976
98	I2210201	25-Jul-91	Male	104654
99	I2206196	5-Apr-85	Male	145658
100	I12039	28-Mar-83	Male	269724
101	I1206010	7-Oct-77	Male	263032
102	I1710001	23-Sep-76	Male	266224
103	I1708011	6-Jan-80	Male	221840
104	I1803030	18-Jan-77	Male	248440
105	I1202012	27-Aug-77	Male	258776
106	I1208001	28-May-77	Male	266224
107	I2204198	20-Sep-88	Male	145658
108	I11067	27-May-79	Female	273976
109	I09051	28-Aug-73	Female	277476
110	I2111184	23-Jun-88	Male	107468
111	I2011170	7-Jul-88	Male	145658
112	I1901017	20-Dec-85	Male	209376
113	I10065	28-Feb-76	Male	281880
114	I12069	23-Dec-80	Male	242674
115	I09042	15-Aug-80	Male	281880
116	I09022	8-Jan-79	Male	290088
117	I2001172	1-Apr-91	Male	145658
118	I09032	1-Jul-79	Male	273976
119	I09054	13-Aug-78	Female	273976
120	I1710002	26-Jun-81	Male	248440
121	I1811007	3-Apr-87	Male	193450
122	I10046	20-Jan-76	Male	273976
123	I1711002	10-Mar-74	Male	281880
124	I2003177	17-Jan-87	Male	145658
125	I1204012	3-Mar-79	Male	266224
126	I1707012	12-Aug-88	Male	153832
127	I12057	6-Dec-82	Male	248440
128	I09033	25-May-73	Male	273976
129	I10023	12-Nov-79	Male	273976
130	I1710005	22-May-80	Male	248440
131	I1802023	3-Feb-88	Male	152178
132	I10066	9-Jan-77	Female	290088
133	I1204011	1-Nov-75	Male	248440
134	I10036	31-Jul-78	Male	245056
135	I1903033	15-May-90	Male	158120
136	I1909004	14-Jul-83	Male	209376
137	I1904022	29-Jun-83	Male	158120
138	I10024	16-Jul-80	Male	242674
139	I1703024	12-May-79	Male	213998
140	I1203012	3-Jul-80	Male	242674
141	I1308003	31-Oct-75	Male	248440
142	I1805012	27-Jan-87	Male	149678
143	I12068	2-Mar-77	Male	270632
144	I2201194	2-Jan-92	Male	104654
145	I09071	18-Apr-77	Male	266224

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146	I1306012	15-Sep-69	Male	278536
147	I1301012	25-Apr-81	Male	241448
148	I1906014	7-Oct-85	Male	178064
149	I11027	28-Sep-83	Male	229960
150	I09061	15-Jan-71	Male	256878
151	I1206011	12-Feb-74	Female	235840
152	I1809003	16-Dec-85	Male	215304
153	I10045	10-Sep-73	Male	287969
154	I1710004	5-Jul-85	Male	206157
155	I2102189	4-May-90	Male	107468
156	I1810013	16-Jun-83	Male	196712
157	I2208192	21-May-88	Male	145658
158	I1301010	25-Jun-80	Male	241448
159	I10072	5-Feb-78	Male	235840
160	I1902024	19-Jun-88	Male	158120
161	I2105182	11-Nov-92	Female	105743
162	I1202014	30-Nov-75	Female	266224
163	I09041	1-Mar-76	Male	255584
164	I10047	7-Oct-79	Male	233026
165	I1904023	13-Nov-81	Male	178064
166	I2109190	27-Jul-89	Male	106379
167	I2202193	15-Mar-88	Male	104654
168	I1707011	29-Nov-84	Male	221536
169	I1302018	26-Nov-77	Male	290088
170	I1710003	5-Jan-81	Male	202340
171	I10025	26-Aug-79	Male	273976
172	I12000001	6-Jan-81	Male	255584
173	I1703029	22-Mar-87	Male	158120
174	I2210202	1-Mar-92	Male	163928
175	I12048	20-Aug-74	Male	263032
176	I10551	5-Jan-64	Male	213784
177	I10552	28-Oct-78	Male	86296
178	I10553	13-Jan-85	Male	97504
179	I10622	15-Sep-81	Male	83864
180	I10513	23-Jun-86	Female	56352
181	I10514	27-Oct-82	Male	97504
182	I10517	16-Apr-83	Male	67296
183	I10518	27-May-83	Female	83864
184	I10519	28-Feb-83	Male	50576
185	I105110	1-Jan-84	Male	45158
186	I105113	16-Mar-85	Male	56352
187	I115116	29-Aug-90	Female	62736
188	I115119	18-Jun-79	Male	129424
189	I115120	1-Jan-84	Female	83504
190	I11624	30-Apr-85	Male	79304
191	I115121	23-Nov-86	Female	87100
192	I115122	6-Apr-79	Female	83864
193	I115123	5-Dec-74	Female	148576
194	I115124	2-Feb-87	Female	54832
195	I115125	20-Oct-81	Male	48910

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196	I115126	21-May-89	Male	63648
197	I115127	13-Apr-83	Female	48910
198	I115128	15-Nov-78	Male	54832
199	I125132	13-Jan-88	Female	63648
200	I125133	10-Dec-83	Male	48910
201	I12625	5-May-71	Male	127600
202	I125137	11-Sep-79	Male	83864
203	I12013	5-Jul-80	Male	81584
204	I1204009	6-Feb-85	Male	54832
205	I1255004	31-Aug-77	Male	96632
206	I1204010	16-Oct-84	Male	81584
207	I1203013	31-Jul-89	Male	63648
208	I1202010	18-Mar-86	Male	53312
209	I1201004	24-Aug-83	Male	63648
210	I1201005	23-Jan-81	Male	54832
211	I1255005	25-Jun-83	Male	105560
212	I1255006	10-Jul-77	Male	96632
213	I1202013	9-Aug-87	Male	48910
214	I1251044	3-Mar-76	Male	105560
215	I1255007	3-Jan-70	Male	152224
216	I1251047	14-May-76	Male	43128
217	I1251048	10-Aug-79	Male	43128
218	I1251049	11-Jun-85	Male	43128
219	I1251050	7-Jan-85	Male	43128
220	I1255008	10-Mar-82	Male	43128
221	I1203016	5-Jul-82	Male	43128
222	I1203017	9-Nov-91	Male	43128
223	I1202016	22-Feb-82	Male	38592
224	I1355009	1-Jun-70	Male	50560
225	I1355010	15-Dec-73	Male	50560
226	I1303019	2-Apr-83	Male	37654
227	I1351051	22-Apr-72	Male	83864
228	I1351052	15-May-78	Female	213542
229	I1403021	26-Jan-83	Male	50576
230	I1451054	9-May-67	Male	108808
231	I1451056	15-Jun-82	Male	55400
232	I1404015	09-Jun-82	Male	84128
233	I1451057	11-Jun-78	Male	195238
234	I1451058	30-May-74	Male	220168
235	I1451059	20-Aug-85	Male	56352
236	I1651060	27-Feb-85	Male	50576
237	I1651061	10-Jan-85	Male	50576
238	I1651062	9-Jan-86	Male	65472
239	I1651063	24-Oct-88	Male	58136
240	I1608006	02-Aug-82	Male	63648
241	I1603022	10-Jul-82	Male	75048
242	I1604017	5-Oct-88	Male	35425
243	I1606014	10-May-81	Male	45158
244	I1604018	28-Oct-88	Female	45158
245	I1607010	1-May-87	Male	34487


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246	I1651064	23-Jul-83	Male	53312
247	I1651065	8-Feb-90	Female	45158
248	I1651066	23-Mar-86	Male	50576
249	I1601014	10-Jul-83	Male	51944
250	I1751067	17-Oct-84	Male	99428
251	I1751068	15-Dec-74	Male	108448
252	I1751070	13-Aug-79	Male	220168
253	I1751072	17-Feb-89	Female	57834
254	I1851073	20-Jun-82	Male	54832
255	I1855014	20-Feb-88	Female	94202
256	I1851074	30-Sep-83	Male	65472
257	I1851075	10-Aug-86	Female	58290
258	I1851077	1-Oct-86	Male	105560
259	I1851078	30-Jan-87	Female	65472
260	I1951081	25-Apr-95	Male	47232
261	I1951082	3-Mar-93	Male	47232
262	I1951084	7-Sep-87	Male	47232
263	I1951085	30-Nov-88	Male	31753
264	I1951086	1-Sep-92	Male	31807
265	I1951087	2-Jun-94	Male	31807
266	I1951088	6-Nov-90	Male	28207
267	I1951089	1-Mar-75	Male	63648
268	I1951090	31-May-76	Female	56682
269	I1951091	20-Sep-92	Male	56682
270	I1951093	15-Nov-87	Male	63648
271	I1951094	7-Feb-79	Male	63648
272	I1951096	14-Apr-92	Female	47232
273	I1951097	08-Oct-83	Male	47232
274	I1951098	11-Feb-85	Male	47232
275	I1951099	30-Nov-83	Male	47232
276	I1951100	20-May-81	Male	56682
277	I1951103	10-Aug-88	Male	47232
278	I1951102	29-Sep-93	Female	31807
279	I1951104	23-Jun-91	Male	47232
280	I1951105	05-Jul-88	Male	47232
281	I1951106	19-Feb-81	Male	63648
282	I1951107	02-Nov-93	Male	41138
283	I2051101	28-Jul-94	Male	60304
284	I2051102	08-Oct-89	Male	60304
285	I2151101	7-Apr-89	Female	53734
286	I1351053	6-Jan-80	Male	131248