

भारतीय प्रौद्योगिकी संस्थान इंदौर

खण्डवा रोड़, सिमरोल, इंदीर - ४५३ ५५२, भारत

Indian Institute of Technology Indore

Khandwa Road, Simrol, Indore - 453 552, India

⊕ www.iiti.ac.in

NIT No.: IITI(MM)/R&D/S/5F/805/AC/2023-24

PREBID REPORT

The online meeting for Pre-bid discussion and presentation was held via Google Meet on May 27, 2024 @ 3.00 PM at IIT-Indore for Empanelment of IPR Firm to represent IIT Indore on IPR matters through CPP BoQ Bidding, Tender Ref. No.: IITI(MM)/RD/S/805/AC/23-24.

The report of the meeting are as below:

| Sl. No. | ort of the meeting are as Query raised by firms | Reference Document | Query/Clarification/Deviation Sought | Response from IITI | |
|---------|--|---|--|---|--|
| 1. | | As per NIT Section-V Part-III Point no. 2 As per NIT In this section, it states that the tenderer must produce a work done certificate from clients. Additionally, Form 4 has been attached. I would like to confirm whether these two requirements are synonymous, or if they | | Both should be submitted separately. | |
| 2. | | should be prepared separately. As per NIT Section-V Part-III Point no. 2 should be prepared separately. Number of clients from whom we are required to obtain work done certificates. | | Bidder should have At least two work done certificates of their clients. | |
| 3. | M/s. Global IP India | As per NIT Form VII | Unit Price Specific for Patents, we note that the said form requires a quote of the total unit price of patent. As you know, the price of getting a patent may be dependent on the steps involved. For example, in some patent applications, there may not be an official hearing appointed. | | |
| 4. | | As per NIT Form IX | Explain the requirements outlined in Form IX to ensure accurate completion. For example, please let us know if the form is required to be filled by clients where the bidding firm is already providing services? | It should be filled by client where the bidding firm is already providing their services. | |
| 5. | M/s. Remfre & Sagar | As per NIT Section-V Part-III Point no. 8 | Annexure I and EPIF/ESIC not there. | For Annexure - I please read as Section V Part I and for EPF/ESIC if firm falls in this category then they have to submit the relevant documents. | |
| 6. | | As per NIT Section-V Part-III Point no. 12 | clarification required regarding certified Read as form IX copies of publication | | |
| 7. | As per NIT Section-V Part-III | | Clarification regarding column to be filled required | Refer Section V Part I I please find an attached part II – | |

| | | (Note a) | | Scope of work along |
|----------|------------------|--------------------------|---|---|
| | | (.1010 u) | | with pre-bid report. |
| 8. | | As per NIT | details to be filled in form IV | List of the previous |
| <u> </u> | | Form IV As per NIT | AACII ia in to de la Companya de la | service order details. |
| 9. | | Section-II Part- | Will it include certificate from only the govt institutes or govt controlled / funded | Bidder should have certificates of IIT's, |
| | | 411 | institutes/companies? or all Clients | NIT's and CFTI's. |
| | | Point No 3 | including private companies and | 000 |
| 10 | | As per NIT | institutions? | Did I I I I I |
| 10. | | Section-II Part- | Our clients may not be able to provide the | Bidder should submit the performance |
| | | | value of work done. May we request you to | report as per format. |
| | M/s. Royzz & Co. | Point No 3 | kindly advise on the same. | |
| 11. | | As per NIT FORM IV | Elaborate on Form IV, does the bidder have | Bidder should submit |
| | | I ORIVITY | to mention all details and sign below? Again | the Form IV as per given instructions on |
| | | | Kindly advise on the value of order. | the form. |
| 12. | | As per NIT | elaborate on Form IX: Is it the work done | Please refer S.No. 9 |
| | | FORM IX | certificate? Does the company including | |
| 13. | | As per NIT | only Govt institute have to give it? We need to paste same items from BOQ | No. |
| 10. | | FORM XII | and print it on the letter head and sign it? | Bidder should quote |
| | | | This is what our understanding. Kindly | price only in BoQ |
| 1.6 | | As per BoQ | confirm the same. The item description is "Drafting and filing of | Format. |
| 14. | | S. No 1.01 | a patent application with provisional | Please refer the updated BoQ on |
| | | | specification, complete specification, | CPPP portal. |
| | | | divisional application and/or patent of | , |
| | | | addition", however the charges for drafting and filing of a patent with provisional | |
| | | | specification would be different from the | |
| | | | charges for drafting and filing of a patent | |
| | | A | with complete specification. | |
| 15. | | As per BoQ S. No 1.3 | The item description is Filing of a patent application in each country patent (Can be | Please refer the updated BoQ on |
| | | 0.110 1.0 | as a percentage of foreign associates bills). | CPPP portal. |
| | | | Here we do not have the option of signifying | |
| 40 | M/s lex Orbis | As nor De O | the amount as percentage. | |
| 16. | IMIS ICX OIDIS | As per BoQ S. No 1.29 | Kindly clarify the differences between St. No. 1.29 (Filing of foreign patent | Please refer the updated BoQ on |
| | | and 1.3 | applications), Sl. No. 1.3 (Filing of a patent | CPPP portal. |
| | | | application in each country patent (Can be | , |
| | | | as a percentage of foreign associates bills)), | |
|] | | | Sl. No. 1.35 (Preparing and filing a new PCT application and all necessary actions | |
| | | | including amendment etc under article 19) | |
| | | | and Sl. No. 1. 36 (Filing national phase | |
| | | | applications including changes in the claim if necessary). | |
| 17. | | As per BoQ | We are unable to provide the percentage | Please refer the |
| ' '/ | | 1.5 po. 50 cg | value of the associate's charges wherever it | updated BoQ on |
| | | | is required such as Sl. No. 1.3, 1.31, 2.1 and | CPPP portal. |
| | | | 4.04 | |

Reschedule of tender opening date:

| FOR | READ AS |
|---|---|
| Last Date & Time of Submission of Bids online (Technical & Financial Bid) Date and Time: June 10, 2024 up to 03:00 P.M. (IST) | Last Date & Time of Submission of Bids online (Technical & Financial Bid) Date and Time: June 20, 2024 up to 03:00 P.M. (IST) |
| Opening of Technical Bids online Date and Time: June 11, 2024 at 03:00 P.M. (IST) | Opening of Technical Bids online Date and Time: June 21, 2024 at 03:00 P.M. (IST) |

Note:-

1. Please download the corrected BoQ which is uploaded on CPPP portal and institute website in zip format and upload the same.

2. All prospective/willing bidders are requested to take note of this report as part of the Tender document. All other parts of the tender including the terms and conditions of the tender will remain unchanged.

For any further query kindly contact on mms@iiti.ac.in,0731-660 and Tel: Ext 3551/3590/3592.

MM SECTION IIT, INDORE

सहायक कुलसचिव (सामग्री प्रबंधन विभाग) • Assistant Registrar (Materials Management Section

सहाय**क कुलसनिव** (सामधी **प्रबंधन** विभाग) . Assistant Registrar (Materials Management Section) RFP No.: IITI(MM)/R&D/S/5F/805/AC/2023-24

<u>भाग 2 /PART II</u> कार्य का सेवा दायरा / Scope of Work

| Sr. No. | Item (Patent) | Compliance Yes/No Deviation if any | | |
|---------|---|---------------------------------------|--|--|
| Α | Engagement of IPR Firm to represent IIT Indore it's constituents, and associates on IF | | | |
| | Section I : Patents | | | |
| 1.01 | Drafting and filing of a patent application with provisional specification, complete specification, divisional application and/or patent of addition. | | | |
| 1.02 | Drafting and filing of complete specification after filing provisional specification with all necessary forms | | | |
| 1.03 | Making request for filing patent outside india (Form 25) | | | |
| 1.04 | Seeking Permission from national biodiversity authority (NBA) for filing IP application under section 6 of the Biological Diversity Act including filing Form-III etc with NBA and related action till NBA permission is obtained | | | |
| 1.05 | Further discussion and consultation charges regarding NBA formalities and seeking further clarifications (each hour) | | | |
| 1.06 | Discussion with inventor per hour at attorney's office, once Sr. 1 & 2 completed without any charges | | | |
| 1.07 | Extension of time where government fee is also applicable | | | |
| 1.08 | Reporting official action including FER, SER etc, Amending specification and re-filing in response to FER, SER etc | | | |
| 1.09 | Discussion /hearing at Patent office during prosecution of application per appearance | | | |
| 1.10 | Filing a detailed written submission against the objections raised by the examiner | | | |
| 1.11 | Further amendments of claims/specification | | | |
| 1.12 | Reviewing and Attending formal requirements | | | |
| 1.13 | Attending to renwals and sending renewal certificate per year | | | |
| 1.14 | Attending to restoration of lapsed patent, filing petition and attending to payment of fees (FORM 15) | | | |
| 1.15 | Working of Patents: each report of working under section 146 (FORM 27) | | | |
| 1.16 | Drafting assignment deed form | | | |
| 1.17 | Filing application for registration of assignment/license (Form 16)One patent | | | |
| 1.18 | each additional patent included at the same time in the same deed | | | |
| 1.19 | Drafting and filing pre-grant opposition (for or against) | | | |
| 7.10 | producting and ming pro grant opposition (for or against) | <u> </u> | | |

| 1.20 | : IITI(MM)/R&D/S/5F/805/AC/2023-24 Drafting, Filing, and prosecuting post-grant opposition (for or against) | |
|------|--|--|
| | post-grain opposition (for or against) | |
| 1.21 | Prosecuting oppositions (Incl. Pre-grant and post-grant) per hour charges for drafting reply, written submission and filing documents | |
| 1.22 | Attending hearing per day at patent office in the city of the attorney's office | |
| 1.23 | Attending hearing per day at patent office not in the city of attorney's office | |
| 1.24 | Drafting of infringement/revocation suit(initating revocation/ infirngement or defending revocation/infirngement on time billing other than hearing) for foreign patent only | |
| 1.25 | Representation charges (In court) | |
| 1.26 | Any other charges, if any (like legal opinion etc) | |
| 1.27 | Consultation charges each hour or part | 710 |
| 1.28 | Prior art search report for novelty, inventiveness and utility. | |
| 1.29 | Filing of foreign patent applications | |
| 1.30 | Filing of a patent application in each country patent (Can be as a percentage of foreign associates bills) | |
| 1.31 | Charges for prosecuting each application till grant of patent including all desired action (Can be as a percentage of foreign associates bills) | |
| 1.32 | Reporting an office action | **** |
| 1.33 | Responding to office action including drafting response with amending claims and specification, preparing arguments and detailed response to the office (for each office action) for Foreign Patent Only | All Andrews and Andrews |
| 1.34 | Charges for renewal each year (can be as a percentage of foreign associates bills) | |
| 1.35 | Preparing and filing a new PCT application and all necessary actions including amendment etc under article 19 | - National Association of the Control of the Contro |
| 1.36 | Filing national phase applications including changes in the claim if necessary | |

Section II: Designs

| 2 | Application for registration along with necessary forms | |
|------|---|--|
| 2.01 | Application for registration per class based with all essential form including (Form 1, Form 2 and Form 21) | |
| 2.02 | Prosecution of design application till registration certificate is provided to the applicant | |
| 2.03 | Restoration of lapsed design (Form 4) | |
| 2.04 | Notice of opposition (Form 19) | |
| 2.05 | Request for any Action such as correction of clerical errors (Form 14) | The state of the s |
| 2.06 | Request for any Action such as certified copies (Form 15 and Form 16) | |

| 2.07 | Appearance any Action such as charges per appearance before patent | |
|-------------------|---|-----|
| | office | |
| 2.08 | Any action such as inspecting of registered design (Form 5) | |
| 2.09 | Filing of foreign design application | |
| 2.10 | Charges for prosecuting each application till registration of design (Can be as a percentage of foreign associates bill) | |
| 2.11 | Charges for renewal each year | |
| | Section III : Copyright | |
| | Application for registration of copyright | |
| 3 | (Form IV) | |
| 3.01 | Prosecution and obtaining certificate of copyright | |
| 3.02 | Drafting of any specific forms such as NOC. | |
| 3.03 | Per action (any other action outside the process of filing and obtaining copyright) | |
| | Section IV :Trademarks | |
| , | Application for registration of trademark including certification trademark | |
| 4 | (Forms TM 1, TM 4, TM 8, TM 51, TM 52) | |
| 4.01 | Notice of opposition and related actions, till disposal | |
| | (TM 5, TM 6, TM44) | |
| 4.02 | Request for search and prosecution till issuance of certificate | |
| | (TM 11)) | |
| 4.03 | Restoration & renewal of trademark | |
| | (TM 13) | |
| 4.04 | Application filing in other countries (should be shown as percentage of the associate's charges) or appearance in hearing etc | |
| | Section V : Geographical Indications | |
| 5 | Application for Geographical Indications | |
| 5.01 | Drafting & filing in India in single class | |
| 5.02 | Prosecution charges till registration | |
| 5.03 | Renewal of GI | |
| 5.04 | Drafting and filing of counter statement to the opposition | |
| 5.05 | Attending hearing at GI Registry or another place designated by GI Registry | |
| | Section-VI: Protection of IC Layout Design | |
| 6 | Application for registration along with necessary forms | |
| 6.01 | Handling Prosecution till Registration | |
| 6.02 | Application for Renewal of Registration | |
| | | |
| 7 | Section -VII New Plant Variety Application for registration along with necessary forms | WAT |
| <u>7.</u> 7.01 | Handling Prosecution till Registration | |
| 7.01 | Application for Renewal of Registration | |

RFP No.: IITI(MM)/R&D/S/5F/805/AC/2023-24

| В | Technology transfer | A | ••• | |
|------|--|---|-----|-----------------|
| 8.01 | Evaluation and valuation of Patent | | | *** |
| 8.02 | Preparation of Term Sheet | | ·w | |
| 8.03 | Drafting & Execution of Licensing/Sale Agreement | | | |
| 8.04 | Negotiations (Active and Directed) | | | |
| 8.05 | Court Representation/Arbitration/Expert Witness | | | ··· |

| С | Due Diligence of the Projects | |
|------|--|---------|
| 9.01 | Legal Index – Understanding aspects of patent protection, prior art disclosed, proximity to the prior art. | |
| 9.02 | Technical Index – Understanding the technology uniqueness, and feasibility basis disclosed documents related to the technology; it also entails a presentation/discussion with the inventors to understand the Technology Readiness Level (TRL). | |
| 9.03 | Commercial Index – Market growth rate, products/solutions in the market that is driven by the disclosed technology, and the crowd of the potential assignees in the said domain. | |
| 9.04 | Societal Relevance | 76-76-1 |